

**CHAIN BRIDGE I
8 The Green # 17538
Dover, DE 19901**

**PROXY STATEMENT
AMENDMENT NO. 1**

On October 10, 2024, Chain Bridge I (the “Company”) filed its definitive proxy statement (the “Proxy Statement”) with respect to its Extraordinary General Meeting scheduled for November 8, 2024.

This Amendment No. 1 to the Proxy Statement is filed solely to disclose that on October 29, 2024, the Company and Fulton AC I LLC (the “CBRG Sponsor”) entered into an agreement pursuant to which the CBRG Sponsor agreed to reimburse the Trust Account (as defined in the Proxy Statement) up to \$100,000 to pay dissolution expenses if and when the Company is dissolved. The amount of such reimbursements will be included in the amount distributable holders of Class A Ordinary Shares of the Company entitled to participate the liquidation of the Trust Account.

Except as expressly noted above, this Amendment No. 1 does not modify or update in any way disclosures made in the Proxy Statement. Accordingly, this Amendment No. 1 should be read in conjunction with the Proxy Statement.